

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

COIF SPV 3/11, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:
COIF SPV 3/11, Ltd.
c/o Walkers Nominees Limited
87 Mary Street
George Town, Grand Cayman
KY1-9001, Cayman Islands

With a copy to:

Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

Phone: _____
Last Four Digits of Acct #: _____

Goldman Sachs Credit Opportunities Institutional
2008 Fund, L.P.

Name of Transferor

Court Claim # (if known): 15820
Amount of Claim: \$6,515,636.00
Date Claim Filed: 9/17/09
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct. #: _____

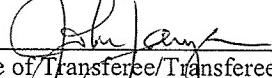
Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

COIF SPV 3/11, Ltd.

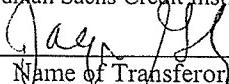
Name and Title: John Lanza, Director

By: 
Name of Transferee/Transferee's Agent

Date: March 31, 2011

Goldman Sachs Credit Opportunities Institutional 2008 Fund, L.P.

By: Goldman Sachs Credit Institutional 2008 Advisors, L.L.C., its general partner

By: 
Name of Transferor/Transferor's Agent

Date: March 31, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

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<u>COIF SPV 3/11, Ltd.</u>	<u>Goldman Sachs Credit Opportunities Institutional 2008 Fund, L.P.</u>
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: COIF SPV 3/11, Ltd. c/o Walkers Nominees Limited 87 Mary Street George Town, Grand Cayman KY1-9001, Cayman Islands	Court Claim # (if known): <u>15821</u> Amount of Claim: <u>\$6,515,636.00</u> Date Claim Filed: <u>9/17/09</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>

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New York, NY 10281

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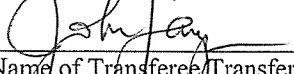
657359.2/2760-00020

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

COIF SPV 3/11, Ltd.

Name and Title: John Lanza, Director

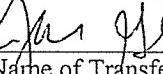
By: 

Date: March 31, 2011

Name of Transferee/Transferee's Agent

Goldman Sachs Credit Opportunities Institutional 2008 Fund, L.P.

By: Goldman Sachs Credit Institutional 2008 Advisors, L.L.C., its general partner

By: 

Date: March 31, 2011

Name of Transferor/Transferor's Agent

Name and Title: Jacqueline Gigantes, Assistant Secretary

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